

Listed Company Name: **Chugai Mining Co., Ltd.**
 Stock Code Number: 1491
 Stock Exchange: Tokyo Stock Exchange (2nd Section)
 Website: www.chugaikogyo.co.jp
 Representative: Katsutoshi Haga, CEO and President
 For Inquiry: Isao Sakuraba, IR Center (Telephone: 03- 3201-1541)

Consolidated Financial Statement (Tanshin) for the Fiscal Year Ending in March 2017
[under Japanese GAAP] (Consolidated)

Scheduled date for the regular shareholders' general meeting: June 29, 2017
 Scheduled date for the financial report submission: June 29, 2017
 Scheduled date for the commencement of dividend payments: ---
 Supplementary materials explaining quarterly financial results: None
 Scheduled quarterly financial result explanation meeting: None

1. Consolidated Financial Results for the Fiscal Year Ending March 2017 (April 1, 2016—March 31, 2017)

(1) Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY	
Period Ending	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2017	62,501	114.1	146	—	74	—	—92	—
March 2016	29,188	40.2	—204	—	—271	—	—483	—

[Remarks] Comprehensive income: Period ending March 2017: 60 million yen (—%)
 Period ending March 2016: —288 million yen (—%)

	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES	CURRENT NET PROFIT PER SHAREHOLDERS' EQUITY	TOTAL ASSET/RECURRING PROFIT RATIO	REVENUE OPERATING PROFIT RATIO
Period Ending	Yen	Yen	%	%	%
March 2017	—0.32	—	—1.4	1.0	0.2
March 2016	—1.67	—	—7.0	—3.4	—0.7

[Remarks] Investment profit/loss on equity method: Period ending March 2017: — million yen
 Period ending March 2016: — million yen

(2) Consolidated Financial Position

	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
Period Ending	Million Yen	Million Yen	%	Yen
March 2017	7,585	6,585	86.7	22.70
March 2016	7,645	6,677	87.2	23.02

[Remarks] Equity Capital: Period ending March 2017: 6,575 million yen
 Period ending March 2016: 6,667 million yen

(3) Consolidated Cash Flow Status

	CASH FLOW FROM BUSINESS ACTIVITIES	CASH FLOW FROM INVESTMENT ACTIVITIES	CASH FLOW FROM FINANCIAL ACTIVITIES	CASH AND CASH EQUIVALENT AS OF THE END OF THE PERIOD
Period Ending	Million Yen	Million Yen	Million Yen	Million Yen
March 2017	620	-18	-142	1,362
March 2016	-22	25	-277	902

2. Dividend Distribution Status

	DIVIDEND PER SHARE					TOTAL DIVIDEND (ANNUAL)	DIVIDEND PAYOUT RATIO (CONSOLIDATED)	GROSS ASSET DIVIDEND RATIO (CONSOLIDATED)
	End of Q1	End of Q2	End of Q3	End of the Period	Annual			
Period Ending	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
March 2016	—	0.00	—	0.00	0.00	—	—	—
March 2017	—	0.00	—	0.00	0.00	—	—	—
March 2018 (anticipated amount)	—	0.00	—	0.00	0.00		—	

3. Consolidated Business Performance Outlook for the Fiscal Year Ending March 2018 (April 1, 2017—March 31, 2018)

(% figures are year-on-year rates)

	REVENUE		OPERATING PROFIT		CURRENT PROFIT		CURRENT NET PROFIT ATTRIBUTABLE TO THE SHAREHOLDERS OF THE PARENT COMPANY		CURRENT NET PROFIT PER SHARE
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Semi-annual (cumulative)	35,750	52.2	580	66.2	540	68.8	460	338.1	1.59
Annual	70,500	12.8	660	352.1	590	697.3	420	—	1.45

*Remarks

(1) Material transfer of subsidiaries during the Fiscal Year (transfer of specific subsidiaries involving changes in the scope of consolidation):

None

New company: — companies

Excluded company: — companies

(2) Changes in the principles, procedures and/or indication method in the accounting process:

(i) Change due to revisions in the accounting system: Yes

(ii) Change other than (i) above: None

(iii) Change in accounting estimate: None

(iv) Restatement: None

(3) Issued number of shares (common stock)

(i) Number of shares issued as of the end of the Fiscal Year (including treasury stock)

FY2017	289,747,982 shares	FY2016	289,747,982 shares
FY2017	96,267 shares	FY2016	95,282 shares
FY2017	289,652,405 shares	FY2016	289,652,859 shares

(ii) Treasury stock as of the end of the Fiscal Year

(iii) Average number of shares during the Fiscal Year)

[Reference] Brief Overview of Non-Consolidated Business

**1. Non-Consolidated Business Results for the Fiscal Year Ending in March 2017
(April 1, 2016—March 31, 2017)**

(1) Non-Consolidated Operating Results

(Figures rounded off to million yen; % figures are year-on-year rates)

Period Ending	REVENUE		OPERATING PROFIT		RECURRING PROFIT		CURRENT NET PROFIT	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
March 2017	61,239	124.0	—82	—	—114	—	—126	—
March 2016	27,344	45.4	—424	—	—451	—	—473	—

Period Ending	CURRENT NET PROFIT PER SHARE	CURRENT NET PROFIT PER SHARE AFTER ADJUSTMENT FOR POTENTIAL SHARES
	Yen	Yen
March 2017	—0.44	—
March 2016	—1.63	—

(2) Non-Consolidated Financial Position

Period Ending	TOTAL ASSETS	SHAREHOLDERS' EQUITY	SHAREHOLDERS' EQUITY RATIO	SHAREHOLDERS' EQUITY PER SHARE
	Million Yen	Million Yen	%	Yen
March 2017	6,899	6,090	88.3	21.03
March 2016	6,952	6,217	89.4	21.47

[Remarks] Equity Capital: Period ending March 2017: 6,090 million yen

Period ending March 2016: 6,217 million yen

*** Indication regarding the implementation status of audit procedure:**

This financial statement is not subject to the audit procedure in accordance with the Financial Instruments and Exchange Law. At the time of the announcement of this financial statement, the audit procedure in accordance with the Financial Instruments and Exchange Law is still in progress.

*** Proper use of the business performance outlook and other special instructions:**

(Notice in regards to forward-looking statements)

The above report was established based on information available to the Company at the time of this announcement and the actual business performance may differ from these figures in the event of unforeseen elements taking effect after this announcement.

* *This is an English translation of the financial report created in Japanese. If there is any discrepancy between the English and Japanese versions, the Japanese version shall prevail.*